



WISE IS AN AUTHORISED STOCKBROKER FOR THIS OFFER

Medcorp Limited Initial Public Offering

THE OFFER	
Issuer	Medcorp Limited (MEDCORP)
Shares Offered	350,000 New Ordinary shares
Price	TT \$48.00
Use of Proceeds	To raise capital to provide Medcorp with financial resources and flexibility to execute its strategic initiatives and enhance its market position, to drive the Company's growth and expansion plans, while providing an opportunity to the public to invest in the private healthcare services sector, and to improve the liquidity of the Ordinary Shares.

Dear Valued Client:

We are pleased to announce to our clients and the investing public in general that West Indies Stockbrokers Limited (WISE) is a registered broker to accept Medcorp Limited - (MEDCORP) Initial Public Offering (IPO) applications. Medcorp Limited will be issuing 350,000 ordinary shares at a price of TT\$ 48.00 per share.

We encourage existing clients and the investing public wanting to take up this opportunity that although the IPO is opened **until June 13, 2025** you should avail yourself of the requirements and seek to complete your application as early as possible. Below you would find the Important Dates and the Prospectus.

Clients wishing to open new accounts, the deadline to do so will be June 6 2025.

Please be advised of the relevant dates as per the table below:

Key Distribution Dates	
Commencement Date of the Offer	May 27, 2025
Closing Date of the Offer	June 13, 2025
Expected Notification of Allotment	June 27, 2025
Expected Refund on via ACH	July 4, 2025
Expected Date of Listing on the TTSE	July 7, 2025

Subscription Procedures:

- Complete the IPO Subscription Form in triplicate (print on two sided legal paper)
- Ensure that the required supporting documents, as outlined below, are provided with the subscription form
- Every subscription form should be accompanied by a cheque for the full amount of the consideration for the shares applied for. **Please note that third party cheques will not be accepted as payment for subscriptions. Manager's and/or personal cheques/drafts should be by order of the applicant.** Cheques should be made payable to "RWML - MEDCORP IPO".



In completing the subscription form please observe the following:

- The subscription form is to be completed in BLOCK letters only
- No alterations are to be made on the form including liquid paper or initialed changes

Required Information / Documents:

- TTCD Account Number
- Verification of signature as evidenced by any **ONE** of the following:
 - Valid Trinidad & Tobago Passport
 - Valid Trinidad & Tobago National Identification Card
 - Valid Trinidad and Tobago Driver's Permit
- Payment (cheque OR bank draft)
- Active Commercial Bank Account Number for refunds in the event of over subscriptions

Additional Documents for Companies

- Letter on Company letterhead stating authorised signatories for the application, sample signatures and copies of IDs
- Company Stamp
- Certificate of Incorporation showing the company as being incorporated/registered
- A list of all shareholders of the Company

West Indies Stockbrokers Limited

Member of the Trinidad and Tobago Stock Exchange Limited

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WISE forms part of the same financial group as Royal Bank of Canada and is a subsidiary of the Royal Bank of Canada. The Royal Bank of Canada, is the parent company of RBC Financial (Caribbean) Limited which is the parent company and 100% shareholder of WISE. The Royal Bank of Canada, therefore is the ultimate parent company of WISE, and is a related party to WISE as defined under the Securities Act, 2012 and Bye-Laws.